

**ILLINOIS STATE BOARD OF EDUCATION**  
**FY05 Budget & Program Needs, January Board Meeting**  
(Dollars in 000's)

GAPS	Final FY03	Current FY04	Growth Ranges			Extended System Need
			Low Range	Medium Range	High Range	
<b>FUNDING GAP</b>	<b>4,412,094.7</b>	<b>4,817,081.0</b>	<b>5,097,207.2</b>	<b>5,370,600.3</b>	<b>6,170,962.6</b>	<b>7,683,932.4</b>
GSA Foundation Level	\$4,560	\$4,810	\$4,935	\$5,060	\$5,238	\$5,665
GSA Appropriation *	3,142,100.0	3,445,600.0	3,664,316.7	3,859,065.1	4,139,422.4	4,833,415.3
GSA Formula Amount Only	2,735,550.2	3,007,936.5	3,205,785.3	3,400,533.7	3,680,891.0	4,374,884.0
GSA Poverty Grant Only *	388,216.3	418,385.5	428,531.4	428,531.4	428,531.4	428,531.4
GSA Adjustments	18,335.0	26,847.0	30,000.0	30,000.0	30,000.0	30,000.0
Hold Harmless *	64,200.0	38,600.0	32,766.7	21,681.1	11,274.9	0.0
Total GSA & HH	3,206,300.0	3,484,200.0	3,697,083.5	3,880,746.2	4,150,697.3	4,833,415.3
			Assumes FLevel Increase of \$125 over FY04	Assumes the same FLevel increase as FY04 (\$250)	Halfway to EFAB FLevel (FY04 \$4,810 to System \$5,665)	EFAB FY04 recommendation
Transition Assistance	0.0	5,200.0				
Transportation						
Regular and Voc. Ed.	219,908.5	242,424.0	250,614.0	275,400.0	309,053.1	343,392.3
Special Education	218,097.0	289,100.0	317,100.0	317,100.0	357,142.9	396,825.4
			Assumes same proration (Sp Ed Trans 100%, Reg Trans 91%)	Assumes 100% Funding of statutory formulas	Assumes the statutory reimbursement rate increase from 80% to 90% of allowable costs	Assumes the statutory reimbursement rate increase from 80% to 100% of allowable costs
Special Education						1,576,068.1
Extraordinary	225,712.0	229,502.0	242,515.0	266,500.0	266,500.0	
Personnel	303,506.9	346,000.0	360,000.0	360,000.0	694,560.6	
Private Tuition	47,134.4	59,423.0	66,885.0	73,500.0	73,500.0	
Summer School	5,830.4	6,370.0	6,370.0	7,000.0	7,600.0	
			Assumes same proration (Extra 91%, Pers 100%, Private 91%, Summer 91%)	Assumes 100% Funding of statutory formulas	Personnel reimb rate increases to \$24,900 (50% of Avg Sp Ed teacher salary) * # of cert. prof. staff (27,894)	USDE Sp Ed Study shows the avg cost per student of 1.91 times that of regulars ed. FLevel \$5,660 time 1.91 less FLevel times 305,997 Sp Ed students
Orphanage - Regular	13,988.2	14,651.0	15,834.0	17,400.0		
Orphanage - Special Ed	104,763.2	97,370.0	96,551.0	106,100.0		
			Assumes 91% proration	Assumes 100% Funding of statutory formulas.		
ADA School Improvement Block Grant	66,854.1 \$35.85 per ADA student	42,841.0 \$22.74 per ADA student	44,254.8 COLA of 3.3%	66,854.1 Return to FY03 Approp (approx \$36 per ADA student)	188,408.8 FY03 ADA of 1,884,088 times \$100 per ADA Student	410,731.2 ADA 1,884,088 times Flat Rate of GSA \$218

\* FY04 Poverty Grant portion of the GSA appropriation is short by approximately \$7.6 M (75% proration) while Hold Harmless has \$1.6 M excess appropriation.

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<b>ACHIEVEMENT GAP</b>	<b>547,815.7</b>	<b>521,304.1</b>	<b>587,421.4</b>	<b>821,950.0</b>	<b>1,119,039.0</b>	<b>2,873,898.0</b>
Early Childhood	184,171.8	213,572.2	220,620.1 COLA based on 5-year avg teacher salary (3.3%)	244,620.1 Serve another 8,000 children from unserved population times \$3,000 = \$24.0M plus 3.3% COLA	268,620.1 Serve the final 16,000 children from unserved population times \$3,000 = \$48.0M plus 3.3% COLA	720,000.0 Universal Preschool. Assumes 160,000 live birth children for each 3 & 4 yr ages * 75% participation * \$3,000. (Based on ISBE PreK Model.)
Kindergarten Plus	0.0	0.0	24,642.0 Assumes 25% of kindergarten students served 1 mo. prior to K and 1 mo. prior to 1st grade @ \$350 per student serving @ risk children first	49,370.2 Assumes 50% of kindergarten students served 1 mo. prior to K and 1 mo. prior to 1st grade @ \$350 per student	74,055.4 Assumes 75% of kindergarten students served 1 mo. prior to K and 1 mo. prior to 1st grade @ \$350 per student	98,740.5 Assumes all kindergarten students served 1 mo. prior to K and 1 mo. prior to 1st grade @ \$350 per student
Bilingual Education	60,344.3	62,552.0	64,616.2 Assumes same FY03 proration (63.9% of "excess costs" plus a COLA of 3.3%)	101,120.8 Assumes 100% funding of "excess costs" plus COLA	110,181.3 Assumes 50% of the Total System cost (or approx. 9% higher the current 100%)	220,362.5 Study shows the avg cost per student is 1.25 * that of regular ed. (Flevel \$5665 * .25 less \$120 federal funds * 170,000 students)
Gifted Education	19,000.6 FY02 5% max ADA - 1.9M ADA * 5%=95k gifted students. 19M divided by 95k = \$200	0.0	0.0	19,000.6 Reinstate Gifted at FY03 Level	47,102.2 \$500 per gifted student, 5% max of ADA (1,884,088*5%=94,204)	82,100.0 No 5% gifted ADA max. 164,200 for 2001-02 gifted students served times \$500 per student
Reading Improvement	79,594.1 Estimated ADA of \$76 per K-6 student (1,039,309)	79,314.4 Estimated ADA of \$74 per K-6 student (1,038,236)	81,931.8 Assumes a 3.3% COLA	103,823.6 Expand existing K-6 program to include a focus on reading comprehension skills for grades 5-6. Assumes per student amount increases from FY04 \$74 to \$100 for K-6 ADA students (1,038,236)	134,310.4 Expand program from K-6 to K-8 with a focus on reading comprehension skills for grades 5-8. ADA of 1,343,104 students * \$100. (Implements Continued Reading Improvement Program - PA 93-53)	283,091.3 Expand program from K-6 to K-12 with a focus on reading comprehension skills for grades 5-12. ADA of 1,887,275 students * \$150. (Implements Continued Reading Improvement program - PA 93-53)

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Middle & High School Math	0.0	0.0	1,524.3 Based on 7th grade ADA of 152,434 at \$10 per student for algebra readiness	3,810.9 Based on 7th grade ADA of 152,434 at \$25 per student for algebra readiness	7,621.7 Based on 7 & 8 grades ADA of 304,868 at \$25 per student for algebra/geometry readiness	21,226.0 Based on 7-12 grades ADA of 849,039 at \$25 per student for algebra/geometry readiness
Science Improvement	0.0	0.0	1,524.3 Based on 7th grade ADA of 152,434 at \$10 per student for biology readiness	3,810.9 Based on 7th grade ADA of 152,434 at \$25 per student for biology readiness	7,621.7 Based on 7 & 8 grades ADA of 304,868 at \$25 per student for biology/chemistry readiness	21,226.0 Based on 7-12 grades ADA of 849,039 at \$25 per student for biology/chemistry readiness
Bridges/Extended Learning Opportunities	25,053.4	24,836.8	25,880.2 Assumes a 3.3% COLA (from FY03 level) @ \$575 per student	32,307.2 Serves all 3rd & 5th grade students who did not meet ISAT reading standards (112,373) @ \$575 (assumes that 50% will participate)	48,562.8 Serves all 3rd, 5th & 8th grade students who did not meet ISAT reading standards (168,914) @ \$575 (assumes that 50% will participate)	759,000.0 Universal Summer School for All Elementary Students (assumes that 50% will participate)
SOS	0.0	0.0	6,200.0 Fund current AEW status schools (300 @ \$19,000) plus \$500,000 for statewide preventative activities	9,025.0 Fund AEW status schools, current (300 @ \$19,000) plus sevre 50% of the 2004 projected (additional 700*50% @ \$9,500)	12,350.0 Fund AEW status schools, current (300 @ \$19,000) plus 2004 projected (additional 700 @ \$9,500)	15,200.0 Fund AEW status schools, current (300 @ \$19,000) plus 2004-05 projected (additional 1,000 @ \$9,500)
Regional Safe Schools	16,257.4 FY03 - 3,750 estimated students. Average cost per student of \$4,400. In addition to RSS, the ROE receive GSA and Local funds to operate this program.	17,138.6	17,704.2 Assumes a COLA of 3.3%	20,564.2 Assumes a return to the FY02 students served level of 4,000 children plus serving the additional 400 waiting list students (\$4,400 per student additional 650)	25,924.2 Would allow for more sites which would serve more children, and also allow for additional services at existing sites \$10,000	28,544.2 Assumes 1,000 more total need kids * \$4,400=\$10M plus 50 new sites @ \$100,000=\$5M plus increased base level funding to \$60,000 (is currently \$30K)* 48 sites=\$1.44M

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TAOEP	18,956.5	15,753.7	19,660.0 Assumes maintenance of effort--before FY03 cuts or COLA at 3.3% (back to FY02 approp).	35,185.0 Assumes 25% of total System Need	70,370.0 Assumes 50% of total System Need	140,740.0 Assumes 100% of total System Need
				Total need assumes 35,200 Chronic (80% Intervention/20% Alt Ed) and 218,000 Truant * \$450 per student = \$113.9M for Intervention plus 8,800 Chronic and 18,000 Dropout (50% of 36 total Dropout) * \$1,000 per student = \$26.8M.		
Technology Hardware Software Infrastructure Prof. Development	25,025.0	11,500.0	11,879.5  FY03 times inflation of 3.3%	53,153.5 21,384.3 3,713.4 4,516.1 23,539.7 Assumes 25% of the Total System cost	106,307.0 42,768.5 7,426.9 9,032.1 47,079.5 Assumes 50% of the Total System cost	212,613.9 85,537.1 14,853.7 18,064.2 94,158.9 Based on the Technology Plan
Career & Technical Ed	51,834.5	38,328.7 ICCB received \$11.9M via General Assembly transfer of Appropriation	41,287.5 Assumes a COLA of 3.3%, plus restore the FY04 veto cut (Maintenance of Effort Issue)	51,834.5 Reinstate FY03 amount	59,673.8 30% increase in existing and an additional \$4 per K-8 Student enrollment (1,500,000)	65,302.6 40% increase in existing and an additional \$5 per K-8 Student enrollment (1,500,000)
Agriculture Ed	1,881.2	1,881.2 42 Counties Served and 2,350 avg incentive grant	1,943.3 COLA of 3.3%	2,007.4 Increase counties served to 62 and increase incentive grant to 3,150 average	2,073.7 Increase counties served to 82 and increase incentive grant to 3,350 average	3,000.0 Increase counties served to 102 and increase incentive grant to 3,550 average
Textbooks	29,126.5	29,126.5 Serving Grades 9-12	29,126.5 Serving Grades K-4	58,253.0 Serving Grades K-8	87,379.5 Serving Grades K-12	118,837.6 \$50 per student (public & nonpublic)
Driver Education	16,350.0	15,900.0	16,424.7 Assumes a COLA of 3.3%	19,992.7 Pay 33% of all claims submitted by districts	39,885.4 Pay 66% of all claims submitted by districts	60,381.0 Pay all claims submitted by districts
ROE Salaries	8,150.0	8,150.0	8,386.4 Assumes COLA of 2.9% for 45 ROE's and 47 Assistants			
ROE Services	12,070.4	3,250.0	14,070.4 ROE request	14,070.4 ROE request	17,000.0	23,532.6 Assumes High, plus \$100K per ROE for NCLB Monitoring

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<b>EDUCATOR GAP</b>	<b>12,625.0</b>	<b>4,075.0</b>	<b>20,842.9</b>	<b>34,605.8</b>	<b>61,809.0</b>	<b>114,177.6</b>
High Quality Educator Professional Development	0.0	0.0	6,453.4 Assumes \$50 per certified teacher (FY03 report Card 129,068)	12,906.8 Assumes \$100 per certified teacher (FY03 report Card 129,068)	32,267.0 Assumes \$250 per certified teacher (FY03 report Card 129,068)	72,879.6 Assumes 1% of FY04 TRS audited estimated payroll of \$7.3M
Induction and Mentoring	8,550.0	0.0	8,550.0	11,739.0 7,416 1st yr plus 8,236 2nd yr teachers @ \$750	15,652.0 7,416 1st yr plus 8,236 2nd yr teachers @ \$1,000	23,478.0 7,416 1st yr plus 8,236 2nd yr teachers @ \$1,500
NBPTS	4,075.0	4,075.0	4,209.5 COLA of 3.3%	6,700.0 Registration 1000 * \$2,300; Stipends 1150 * \$3,000; Mentoring AEW status 150 * \$3,000 & Non AEW status 500 * \$1,000)	9,000.0 Registration 2000 * \$2,300; Stipends 1150 * \$3,000; Mentoring AEW status 150 * \$3,000 & Non AEW status 500 * \$1,000)	11,300.0 Registration 3000 * \$2,300; Stipends 1150 * \$3,000; Mentoring AEW status 150 * \$3,000 & Non AEW status 500 * \$1,000)
Recruitment	0.0	0.0	1,630.0 1,630 unfilled teaching positions each getting a \$1,000 bonus	3,260.0 1,630 unfilled teaching positions each getting a \$2,000 bonus	4,890.0 1,630 unfilled teaching positions each getting a \$3,000 bonus	6,520.0 1,630 unfilled teaching positions each getting a \$4,000 bonus

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<b>Other Targeted</b>	<b>53,190.0</b>	<b>48,168.9</b>	<b>48,097.7</b>	<b>57,171.6</b>	<b>65,612.4</b>	<b>84,701.2</b>
District Consolidation	1,669.4	1,669.4 Meets all known District Annexations and Consolidations.	1,678.8 Current needs only (7 districts)	1,828.8 Current needs (7 districts) + \$150,000 for feasibility studies	7,082.5 Current needs (7 districts) + potential new needs (4 consolidations and 6 dissolutions) + \$150,000 for feasibility studies	
Charter Schools	7,428.2	3,820.2 Assumes Trans. Impact Aid (TIA) for 3 districts for 7 schools. Proration 90.9% of new schools.	3,395.9 Assumes TIA for existing schools	9,218.9 Assumes TIA for all schools and 6 new schools	9,733.9 Assumes TIA for all schools & Start-up grants	24,243.2 Assumes TIA + Startup for all schools plus TIA, Startup & Loans for additional 13 (max)
ILL Free Breakfast/Lunch	20,741.2	19,565.0	18,655.0 Assumes same proration as FY04 (91%)	20,500.0 Fully fund current claims (statutory rate of 15 cents per free breakfast/lunch meals)	21,000.0 Increase in breakfast participation related to the breakfast incentive program	22,600.0 Increase due to a 10% statewide increase in breakfast participation
School Breakfast Incentive	473.5	723.5	723.5 Same number of participants as FY04	1,979.4 Assumes expansion to Chicago and additional 25% of other schools' participation in Universal Incentive (assumes 20% participation rate for reduced/paid participants)	4,151.5 Assumes expansion to Chicago and additional 50% of other schools' participation in Universal Incentive (assumes 50% participation rate for reduced/paid participants)	7,131.0 Assumes expansion to Chicago and all additional other schools' participation in Universal Incentive (assumes 80% participation rate for reduced/paid participants)
GED Subsidy	210.0	210.0	210.0			
GED Cook County	400.0	400.0	400.0			
Non Public Recognition	400.0	200.0	400.0			
Private Business Vocational Schools	400.0	200.0	400.0			
Illinois Governmental Internship Program	129.9	129.9	134.2 Assumes 3.3% COLA			
Blind & Dyslexic	168.8	168.8	174.4 Assumes 3.3% COLA			

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Community Residential Services Authority	472.7	472.7	518.0 Base on CRSA Board request			
Materials for the Visually Impaired	1,121.0	1,121.0	1,158.0 Assumes 3.3% COLA			
Metro East Consortium for Child Advocacy	217.1	217.1	224.3 Assumes 3.3% COLA			
Minority Transition Programs	578.8	578.8	597.9 Assumes 3.3% COLA			
Philip J. Rock School	2,855.5	2,855.5	3,055.4 Base on the Phillip Rock request (7%)			
Tax Equivalent Grants	222.6	222.6	242.8 Base on the statutory formula			
Teacher Education (Other than NBPTS)	665.0	665.0	686.9 Assumes 3.3% COLA			
Transportation Reimbursement to Parents	14,586.3	14,499.4	14,977.9 Assumes 3.3% COLA			
Teach for America	450.0	450.0	464.9 Assumes 3.3% COLA			

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<b>Other Initiatives Previously Funded</b>						
	<b>4,370.7</b>	<b>0.0</b>	<b>144.7</b>	<b>4,370.7</b>		
Illinois Economic Ed.	144.7	0.0	144.7	144.7		
Illinois Learning Part.	385.9	0.0	0.0	385.9		
Middle Level Schools	72.4	0.0	0.0	72.4		
American Ed. Institute	150.0	0.0	0.0	150.0		
Substance Abuse Prevention	2,411.8	0.0	0.0	2,411.8		
Parental Involvement Solid Foundation	964.7	0.0	0.0	964.7		
Family Literacy	241.2	0.0	0.0	241.2		
<b>Totals</b>	<b>5,030,096.1</b>	<b>5,390,629.0</b>	<b>5,753,713.9</b>	<b>6,288,698.4</b>	<b>7,421,793.8</b>	<b>10,761,079.9</b>
<b>\$ Change from FY04</b>			<b>363,084.9</b>	<b>898,069.4</b>	<b>2,031,164.8</b>	<b>5,370,450.9</b>
<b>% Change from FY04</b>			<b>7%</b>	<b>17%</b>	<b>38%</b>	<b>100%</b>

**Retirement Systems (GRF)**

Teacher Retirement Systems	984,495.7	1,049,951.0	985,646.7	1,012,662.2	1,104,722.4	1,196,782.6
Downstate	919,451.0	1,049,951.0	920,602.0	920,602.0	920,602.0	920,602.0
Chicago	65,044.7	0.0	65,044.7	92,060.2	184,120.4	276,180.6
	CPS appropriation is 7.1% of Downstate (TRS) approp		Based on Governor's Office of Management & Budget - CPS is 7.1% of Downstate (TRS)	Assumes CPS at 10% of the TRS appropriation	Assumes CPS at 20% of the TRS appropriation	Assumes CPS at 30% of the TRS appropriation

**Construction Bonding**

School Facilities	500,000.0	500,000.0 2nd Year of Promised \$1B in new bonds	500,000.0	1,000,000.0	5,000,000.0	12,000,000.0
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