

Summative Designation Requirements and Business Rules

SY2022

Version Control

Version 1.0

Content Review

- Definition(s)
- Formula(s)
- Business Rule(s)
- Aggregation Levels

Data Owner(s) Approval

• Director of Accountability approval by Rae Clementz on [9/29/2022]

Metric Name

- Summative Determination
- Summative Designation Reason(s)

Definition

- Summative Designation is the annual accountability designation assigned to each school pursuant to ESSA. The summative designation for all public schools receiving a designation is located on the Illinois Report Card.
- Summative Designations are annual designations that meaningfully differentiate school performance based on all elements of a state's accountability system. The system must differentiate between the performance of all students in a school, and the performance of particular student demographic groups.
- In 2022, the accountability system was amended in order to address technical, alignment, or impact issues related to the waivers previously offered in 2020 and 2021. The business rules that follow reflect the changes approved in that amendment.
- In 2021, due to the continued national health crisis, ED communicated its intent to make waivers available for accountability but not for assessments. The accountability waiver allowed states to waive two sets of requirements -- accountability calculations and the reporting of those calculations. ISBE submitted its waiver request on April 1, 2021, and the request was approved by ED on April 6, 2021. As such, an annual summative designation will not be calculated or reported for 2021. Schools who were previously identified as needing either Targeted or Comprehensive Support will maintain that support status, which is separate from the annual summative designation.
- In 2020, also due to a national health crisis, schools were closed nationwide and the US Department of
 Education offered an unprecedented waiver of assessment and accountability requirements under ESSA.
 The approved IL waiver is linked below in the Guidance Citation section. To meet the requirements of the
 2020 waiver, ISBE reissued all schools their 2019 designation as their 2020 designation.

The rules as follows are the rules used to calculate the 2022 summative designation.

- Additional information for Summative Designations can be found on ISBE's website at:
- There are two accountability bands:
 - o (1) Elementary and Middle School (ES) (currently schools serving grades 1-8)
 - o (2) High School band (HS) (currently schools serving grades 9-12)
- Within each band there are two categories of indicators, with a total of eight similar but <u>distinct</u> indicators with associated weights:
 - o (1) Academic

Elementary/Middle (ES)	High School (HS)	
ELA Proficiency (7.5%)	ELA Proficiency (7.5%)	
Math Proficiency (7.5%)	Math Proficiency (7.5%)	
ELA Growth (25%)	Graduation Rate (50%)	
Math Growth (25%)	Science Proficiency (5%)	
Science Proficiency (5%)	ELPtP (5%)	
ELPtP (5%)		

(2) Student Success and School Quality (SSSQ)

Elementary/Middle (ES)	High School (HS)	
Chronic Absenteeism (20%)	Chronic Absenteeism (10%)	
Climate survey (5%)	Climate Survey (6.67%)	
	9 th Grade on Track (8.33%)	

- The designation student demographic groups are:
 - All Students
 - White
 - o Black
 - o Hispanic
 - Two or More Races
 - Asian
 - o Native Hawaiianor Other Pacific Islander
 - American Indian or Native American
 - English Learners
 - Students who are currently classified as English Learners, who have not yet reached proficiency
 - Former English Learners
 - Includes English Learners who met the state reclassification criteria on ACCESS through high school graduation.
 - Children With Disabilities
 - Includes students who were identified as having a disability through formal evaluations and met specific criteria as stated under the Individuals with Disabilities Education Act (IDEA) to be eligible for special education and related services by a team of individuals who developed an Individualized Education Program (IEP). Students with a 504 Plan are also identified as students with a disability who have met specific criteria as stated under the Section 504 of the Rehabilitation Act of 1973 and are eligible to receive accommodations and related services in a general education setting.
 - Low Income

Additionally, a flag has been created for a category of "Children Formerly With Disabilities" (CFWD). In 2022 ISBE was informed that this group was not permissible, as the regulations that permitted the group had been repealed. As such, all references to CFWD have been removed from the ESSA state plan. The group will not be calculated or reported on, but the coding to denote students as a part of this group will be retained so that if in the future this group is permitted or of interest, historical analyses may be conducted.

- There are four Summative Designation levels:
 - **Exemplary**: A school in which no student demographic groups performing at or below the level of the "all students" group in the lowest 5 percent of all schools, a graduation rate greater than 67 percent, and whose performance is in the top 10 percent of schools statewide as measured by the multi-measures accountability index.
 - **Commendable**: A school in which no student demographic groups performing at or below the level of the "all students" group in the lowest 5 percent of all schools, a graduation rate greater than 67 percent, and whose performance is not in the top 10 percent of schools statewide as measured by the multi-measures accountability index.
 - Targeted: A school in which one or more student demographic group performing at or below the level of the "all students" group in the lowest 5 percent of all schools (determined by comparing a particular demographic group's multi-measures accountability index score to the "all student" multi-measures index score of schools needing Comprehensive Support). Schools that receive an "Targeted Support School" designation will receive "targeted" support and enter a 4-year cycle of continuous improvement A school remains in support status for the full four years even if

- subsequent designations are commendable or exemplary, so that improvements can be sustained.
- Comprehensive: A school that is in the lowest-performing 5 percent of Title I-eligible schools in Illinois, as measured by the multi-measures accountability index, and any high schools that have a graduation rate of 67 percent or less. Schools identified as "Comprehensive Support" receive "comprehensive" supports through collaboration with ISBE and partners to build on their strengths and address their individual challenges in serving all students fully and equitably. These schools develop a work plan with timelines and targets approved by ISBE and receive funding to access services through IL-EMPOWER and enter a 4-year cycle of continuous improvement A school remains in support status for the full four years even if subsequent designations are commendable or exemplary, so that improvements can be sustained.
 - Schools Eligible for Early Exit (E³) from Status. A combination of permanent and temporary changes were made to the calculation of summative designation indicators in 2022 to address technical, alignment, or impact considerations resulting from the waivers of assessment and accountability in 2020 and 2021. The summative designation calculations are relational, so missing or less representative data in one school has the potential to impact all schools. Therefore, a subset of schools newly identified¹ for comprehensive or targeted support in 2022 are eligible for early release from the 4-year improvement cycle. Schools automatically exited from support status:
 - Schools with assessment rates for all or one or more student demographic groups below 70% in 2021. Note – this includes all schools with back-mapped grades in 2022.
 - Exited if 2023 rates of participation are ≥95% and the 2023 designation is commendable or exemplary, else they remain in status².
 - Newly identified schools whose 2019 index score was ≥70.5 if an elementary school, ≥74.5 if a high school (e.g., schools in the top 30% of the state).
 - Exited if 2023 designation is commendable or exemplary, else they remain in status.
 - Schools that had a 30% or more change to the enrollments of the all student or one or more student demographic groups from 2019 (e.g., 2019 enrollment ± 2019 enrollment*.3).
 - Exited if changes to enrollments from 2022-23 are within the 30% margin and the 2023 designation is commendable or exemplary, else they remain in status.

Support Cohort 2022 Designation	2023 Designation	Outcomes
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¹ Schools who were previously identified in 2018 or 2019 for either comprehensive or targeted support are still in their original continuous improvement support cycle and are therefore being supported at those level. Schools newly identified for a higher level of support (i.e., schools who were targeted in 2018 or 2019 newly identified as comprehensive in 2022) would also be eligible for exit from that higher level of support status.

² A school is supported at the highest level of support it qualifies for. So, a school who is originally identified for comprehensive support remains supported at the comprehensive level even if future designations are targeted, commendable, or exemplary.

	Any designation	Exemplary or Commendable	Exits support status entirely ³	
2018 Comprehensive	Any designation	Targeted Enters a new 4-year cycle of improvement at the targeted support level		
	Any designation	Comprehensive	Intensified support for schools who have completed an improvement cycle but not met exit criteria	
	Any designation	Exemplary or Commendable	Exits support status entirely ³	
2018 Targeted	Exemplary, Commendable or Targeted	Targeted or Comprehensive	Enters a new 4-year cycle of improvement at the comprehensive support level ⁴	
	Comprehensive	Targeted or Comprehensive	Remains in the 4-year cycle of improvement at the comprehensive level that began in 2022	
2019 Comprehensive	Any designation	Any designation	Remains in comprehensive support status until 2024 when the initial continuous improvement cycle is complete	
2019 Targeted	Exemplary, Commendable or Targeted	Exemplary, Commendable or Targeted	Remains in comprehensive support status until 2024 when the initial continuous improvement cycle is complete	
	Comprehensive	Comprehensive	Remains in the 4-year cycle of improvement at the comprehensive level that began in 2022	
	Targeted	Exemplary or Commendable	Exited from support status if other E ³ criteria met	
Previously		Targeted	Remains in the 4-year cycle of improvement at the targeted level that began in 2022	
commendable or exemplary and eligible for early		Comprehensive	Enters a new 4-year cycle of improvement at the comprehensive support level	
exit		Exemplary or Commendable	Exited from support status if other E ³ criteria met	
	Comprehensive	Targeted or Comprehensive	Remains in the 4-year cycle of improvement at the comprehensive level that began in 2022	

³ If meeting statewide exit criteria

⁴ Schools identified for targeted support in 2018 are eligible to exit support status in 2023. If they do not meet statewide exit criteria, they are required by law to be escalated to comprehensive support.

Calculating summative designations and assigning levels of support is a <u>5-step process</u>, with specific business rules at each step.

- To the greatest extent possible, the business rules that guide the allocation of points to schools for each indicator were intended to follow these guidelines:
 - If a school Meet/Exceeds the statewide long term goal, interim target or other state defined expectation for performance assign full points (i.e., 100)
 - If a school does not meet annual expectation: Assign points representing the proportion of the target achieved within the given year (1-99)
 - o Percent of interim target met (e.g., academic achievement)
 - Proportion of points obtained within an "effective range" defined by a state specified maximum and minimum value
 - In general, rules should be consistent in their logic and application.
 - In general, business rules should not penalize small decreases in performance for schools that are performing well.
 - In general, business rules should incentivize and reward improvement in schools that are performing both above and below expectations.
 - If a business rule adds complexity without adding meaningful differentiation, it should not be applied unless absolutely necessary.

The 5 steps are:

- (1) Assign each student to an accountable school and compile the relevant data
- (2) Calculate School Performance Level from student performance data
- (3) Convert the School Performance Level to an Indicator Score by Student Groups
- (4) Weight and aggregate the Indicator Scores to create School Group Index Scores
- (5) Convert Index Score to Summative Designation

They are further described in the below Business Rules section

- In addition to these four designations, a fifth state **designation not calculated** can be assigned to a school based on one of six reasons. The potential reasons for a designation not being calculated are listed below.
 - 1. Entity Not Eligible For Designation Schools eligible to receive a summative designation include any public school that is Category 4 as the home school for 20 or more students in one or more grades 1 through 12, with the exception of the following:
 - a. The following Serving schools will also receive a Report Card/Summative Designation:
 - i. Bismark-Henning-Rossville-Alvin Cooperative High School
 - ii. Paris Cooperative High School
 - b. This excludes programs that only serve students enrolled at other home schools like alternative programs and schools serving Pre-K and Kindergarten grades only.
 - 2. Entity Does Not Meet the Indicator Threshold
 - a. The inclusion rule for summative designation calculations is a count of at least 20 students per indicator.
 - b. All indicators with less than 20 records are suppressed. Schools with fewer than five out of eight indicators, at least one of which must be an SSSQ indicator, do not receive a designation.
 - c. These suppression and calculation rules differ from the Report Card suppression rule of 10 because they serve different purposes. The summative designation suppression limit represents a threshold for stability of accountability designations and was approved in our Illinois ESSA Plan.

3. Closed

a. Schools that close at the end of an academic year (e.g. school year 2020-21) do not receive a designation for that academic year. The designation is used to trigger funding and support the subsequent academic year (e.g. school year 2021-22) but funding and support cannot be provided to a closed entity. Students from closed entities are assigned to another accountable school.

4. Newly Opened

a. Schools that were newly opened during the current academic year in such a way that they cannot be considered accountable for the academic achievement of their enrolled students. In general this would only include schools who were opened in the later half of the school year. An entity that is newly opened for the full school year, but lacked sufficient grades to meet the indicator threshold would be categorized under reason (2) Entity Does Not Meet the Indicator Threshold.

5. Accountability Requirements Waived

a. In rare cases, accountability requirements may be waived by the US Department of Education.

6. Other

a. Circumstances not defined above, but which prevent the calculation of a summative designation.

Guidance and Citation

Statutes:

- ESSA (2015). Every Student Succeeds Act of 2015, Pub. L. No. 114-95 § 114 Stat. 1177 (2015-2016). SEC. 1111.(b) Challenging State Academic Standards and Academic Assessments.
- ESSA (2015). Every Student Succeeds Act of 2015, Pub. L. No. 114-95 § 114 Stat. 1177 (2015-2016).
 SEC. 1111.(c) Statewide Accountability System.
- ESSA (2015). Every Student Succeeds Act of 2015, Pub. L. No. 114-95 § 114 Stat. 1177 (2015-2016). SEC. 1111.(d) School Support and Improvement Activities.

Waivers/Amendments:

- 2020: https://www.isbe.net/Documents/Assessment-Accountability-Waiver-Illinois.pdf
- 2021: https://www.isbe.net/Documents/IL20-21-Accountability-Waiver-Template.pdf
- 2022: Illinois amended its state plan to make changes to the accountability system to reflect the impact of COVID-19.
 - Amendment Executive Summary
 - Approval Letter
 - Approved Plan

Source(s) of Data

Where does the data come from?

Indicator Name	Data Source Location(s)
ELA Proficiency (ES & HS)	ES: IAR Assessment data from SIS
LEAT TOTICIETICY (LS & 115)	
	HS: SAT Assessment data from SIS
Math Proficiency (ES & HS)	ES: IAR Assessment data from SIS
	HS: SAT Assessment data from SIS
ELA Growth (ES)	ES: IAR SGP from SIS
Math Growth (ES)	ES: IAR SGP from SIS
English Learner Progress to	ES: ACCESS Assessment data from SIS
Proficiency (ELPtP) (ES & HS)	HS: ACCESS Assessment data from SIS
Chronic Absenteeism (ES & HS)	ES: Attendance data from SIS
	HS: Attendance data from SIS
Climate Survey (ES & HS)	ES: Participation from Survey Vendors (external
	file)
	HS: Participation from Survey Vendors (external
	file)
9 th Grade on Track (HS)	HS: Student Course data from SIS
Graduation Rate (HS)	HS: Graduation Cohort from SIS
Science Proficiency (ES & HS)	ES: ISA Assessment data from ISBE Services
	HS: ISA Assessment data from ISBE Services

Grade(s)

Grades 1 through 12.

Business Rule(s)

Process 1: Assign Each Student to an Accountable School and Compile the Relevant Data

The accountable school is the home school of greatest and longest enrollment where the student has been enrolled "at least half a school year."

- An accountable school can only be a category 4 or 8.
- An accountable school cannot have a school code beginning with 3 (3000-code schools).
- An accountable school must be an entity that is open in the school year when the summative designations are issued (which is the school year following the school year from which the source data is taken).
 - The accountable school is manually adjusted for schools that were merged for the school year when the summative designations are issued.
 - When two schools are merged, students are assigned to the school with the RCDTS that remained "open."
 - When a school is closed and its students are distributed to multiple schools throughout the district, students are assigned to the school that they are enrolled at in the year the designations are issued if that school is also within the originating district and it serve(d/s) the applicable students' grade.
 - When one or more schools are closed and a new entity is created, students will be assigned to the new entity if it is practicable to do so (e.g., if a K-2, 3-4, and 5-6 building were all closed, a new K-5 was created and the grade 6 was merged with an existing junior high, the merged grade would follow the rules for merging, while the students from the K-2, 3-4 buildings and grade 5 would be assigned to the new entity, following the rules for when students are assigned to existing entities.
- "At least half of a school year" is defined as 134 or more calendar days (non-consecutive) of total
 enrollment. The number 134 was determined by taking the difference between the start date and end
 date of all school and district calendars in the state, averaging their total number of calendar days, and
 dividing the average in half.
 - 1. Identify the source snapshot, which should be the same snapshot being used for that academic years' report card. Save the snapshot ID and date of last refresh in code notes. The applicable academic year shall hereafter be referred to as "summative year".
 - 2. Identify all enrollments and their associated enrollment id, state student ID, home school, serving school, and FTE and use that information to begin building a state-level accounting table.
 - a. For students that have enrollments with differing grades throughout a single school year, find the grade marked on the end of year enrollment. If the End of Year enrollment grade is higher than the grade on the assessment record, treat all enrollments/data as if they were from the "End of Year" grade value, else use the grade at the time of testing.
 - b. Exclude 3 categories of enrollments from the accounting table:
 - i. Enrollments with Private School Indicator.
 - ii. Enrollments lower than kindergarten.
 - iii. Enrollments marked erroneous.
 - 3. Calculate enrollment length for each student at their home school (Number of days from Enrollment Date to Enrollment Exit Date).
 - a. If student only has a single enrollment, this is simply the enrollment date and enrollment exit date on the enrollment record. The home school from this enrollment is the accountable school.

- b. If student has multiple enrollments, calculate enrollment length for each student/home school (e.g. if student exists in multiple home schools, calculate as separate enrollment lengths)
 - i. If a student has multiple overlapping enrollments (e.g. enrollment date from one enrollment record falls between the enrollment data and enrollment exit date of a separate enrollment record) at the same home school, <u>calculate using the 'gaps' method</u>. Functionally, this uses the earliest enrollment date and the latest enrollment exit date to calculate enrollment length.
- c. Sum enrollment length after processing multiples, grouping by student and home school. Single records sum correctly because there is only one record. Multiple records, then sum together correctly as well because overlapping enrollments do not double count overlap days and segmented enrollments are added correctly as the discrete sums of the individual segments.
- d. Once the enrollment length has been calculated select the longest length record for each student
- 4. Compare the final accountable list with the adjusted cohort graduation table. Add any students that show up as 'graduated' in the cohort table that do not already exist in the accountable list. Note: Students that are pulled in via the adjusted cohort graduation table may, if they have an exit code of graduated, also have a graduating entity ID that is a 3000 code school. These are students who were graduated while in an IDJJ school.
- 5. Apply the following codes for the final accountable list
 - a. 01 students that meet the length requirement (≥ 134 days). Students with this code are included in all indicator calculations for which they have applicable data, unless otherwise excluded for reasons specific to the indicator and defined below.
 - b. 02 students that are added through the adjusted graduation cohort table. Students with this code are included in the graduation rate indicator calculation only. They are excluded from all other indicator calculations.
 - c. 03 students that are in 'Kindergarten.' Students with this code are excluded from all indicator calculations (but remain in the data set in case of future indicator modifications).
 - d. 04 students that do not meet the length requirement (< 134 days). Students with this code are excluded from all indicator calculations (but remain in the data set so that schools can see which students failed the "half a school" rule).
- Associate applicable student demographic data according to the procedures outlined in the Report Card
 Grouping: <u>Student Groups Requirements and Business Rules</u>. The relevant unit of aggregation is the
 school.
 - a. Each SSID will have associated with it (1) a race code, (2) grade (as taken from the enrollment that was used to determine the accountable school, (except as defined in step 2.a.), and will have either a yes, no, or null (which is interpreted as a no) for (3) CWD, (4) EL, (5) Former EL, and (7) Low Income.
 - i. Logical check: No student can have a Yes for both EL and Former EL. If a student does calculate as a Former EL, the Former EL "yes" supersedes the EL "yes."

Applicable student groups are those listed in the definitions section of this document and are limited to, All Students, White, Black, Hispanic, Two or More Races, Asian, Hawaiian/Pacific Islander, Native American, English Learners, Students who are currently classified as English Learners, who have not yet reached proficiency, Former English Learners, Children With Disabilities, and Low Income.

b. Not applicable student groups include Gender, Homeless, Migrant, Youth In Care, and Military.

- 7. Associate applicable student indicator data in tables including (a) student assessment, (b) attendance, (c) survey participation data, (d) English Learner Progress to Proficiency, (e) 9th Grade OnTrack, and (f) Composite 4-, 5-, and 6-year Adjusted Cohort Graduation rate.
 - a. **For assessment data** (inclusive of ELA proficiency, math proficiency, ELA growth, Math growth, English Learner Progress to Proficiency, and science proficiency⁵):
 - i. ELA and math proficiency in the ES band are limited to grades 3 through 8. ELA and math growth in the ES bands are limited to grades 4 through 8. ELA and math proficiency in the HS band are limited to the SAT test, and the DLM in grades 11 and 12.
 - ii. If an SSID has a valid scale score associated with any enrollment, use the score.
 - iii. If an SSID has multiple valid scale scores, use the score from the enrollment that comes first chronologically.
 - iv. If an SSID does not have a valid scale score, use the record from the school at the time of testing, even if the accountable school is not the school at the time of testing.
 - 1. **Note**: For English Learner Progress to Proficiency, students without a valid score in their baseline year use a score of 100. This is true regardless of the RNVTA associated with the record.
 - v. Associate the appropriate state-determined annual student growth percentile (SGP).
 - 1. Beginning in 2022, two types of SGPs are calculated for all students a cohort-referenced SGP (as calculated and used in 2018 & 2019, which compares a student's performance to their academic peers within the same academic year) and a baseline-referenced SGP (as calculated but not used in 2021, which compares a student's performance to their academic peers from a prior academic year). The cohort-referenced SGP is considered the default SGP.
 - 2. Calculate a state average cohort-referenced SGP (crSGP) and baseline-referenced SGP (brSGP) by summing all SGPs of the given type from all students in the state and dividing by the number of scores.
 - 3. In years where the state average crSGP ≥ brSGP, use the crSGP for each student. Only in years where the state average brSGP > crSGP should the brSGP for each student be used.
 - vi. Associate ELA and math assessment data for schools without assessed grades. **Note:** ELA and math proficiency and growth indicators are the only indicators for which a process of "backmapping" (associating **CURRENT** summative year assessment data from prior year(s) enrollments) occurs. ELPtP is not backmapped, nor is science. Additionally, all demographic data associated with the backmapped SIDs should be taken from the current summative year data set.

⁵ In 2022, science proficiency is replaced by science participation.

Highest Grade	ELA and Math Scale Score	SGP
G3	Current summative year accountable school table enrollments	Grade 3 enrollments from prior summative year accountable school table (e.g. if current summative year = 2022, 2021 accountable school table)
G2	Grade 2 enrollments from prior summative year accountable school table	Grade 2 enrollments from (summative year – 2) accountable school table (e.g. if current summative year = 2022, 2020 accountable school table)
G1	Grade 1 enrollments from (summative year – 2) accountable school table	Grade 1 enrollments from (summative year – 3) accountable school table (e.g. if current summative year = 2022, 2019 accountable school table)

- b. For **attendance data**: Sum the data from all enrollments associated with the SSID where the length of the unique enrollment is ≥10 attendance days. Inclusive of grades 1-12.
- c. For **climate survey participation**: Inclusive of grades 4-12.
 - a. If a student is rostered at any single school, tie their participation to the accountable school.
 - b. If a student is rostered at multiple schools, use the preference logic dictated in the indicator itself.
- d. For **English Learner Progress to Proficiency**, use the logic defined in step 8.a. to determine the applicable current score, prior score, and initial scale scores. Additional necessary data elements are outlined in Process 2. Inclusive of grades 1-12.
- e. For 9th Grade OnTrack, use the information from the warehouse student metric table.
 - a. If an SSID has multiple enrollments with a non-null On-Track value, use the record associated with the enrollment used to determine the accountable school.
- f. Composite 4-, 5-, and 6-year Adjusted Cohort Graduation Rate is calculated at the school level, not the individual student level. See the rules associated with this specific indicator in Processes 2 and 3.

Process 2: Raw Performance Calculation by Indicator

Calculate the **Demographic Group's Performance Level** for each indicator according to the rules for that indicator

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Indicator	Rules				
ELA & Math Proficiency (ES)	Exclude students who were marked 1st Year in US in either the applicable academic year or the prior academic year (I.e., if using spring 2022 data, marked 1st year in US in Sy21-22 or SY20-21). They students should be dropped from both the numerator and the denominator. This is called out explicitly because it differs from the report card business rules referenced below. Follow all other inclusion and exclusion rules as defined in the Report Card Grouping: All Tests Proficiency Rate Requirements and Business Rules (replacing responsible school with accountable school).				
	A. Number Proficient (ES) : By subject, the sum the number of students in a given demographic group with ELA proficiency levels of 4 or 5 on IAR, and students with ELA Levels 3 & 4 on DLM-AA, excluding English Learner students who are newly arrived in the summative year or in the academic year prior.				
	B. Number Tested : By subject, sum the number of students in a given demographic group with a valid score of any level.				
	C. Number Should Have Tested : By subject, sum the number of students in a given demo graphic with a valid test score or RNVTA code of 10, 15, or 19, 25 or 53.				
	a. Note: In the ES grade band, calculate both at the Demographic group level (all students in the demographic group), then at the grade group level (all students of the demographic group in grades 3 & 4, 5 & 6, 7 & 8).				
	D. Grade Groups (GG) : By subject, the number of students in a given demographic group in grades 3 & 4 combined (GG34), grades 5 & 6 combined (GG56), and grades 7 & 8 combined (GG78). A disaggregation level for Number Proficient, Number Tested, and Number Should Have Tested, which are calculated by subject for each demographic group.				
	E. Grade Group Weight (GGW): The ratio of the Grade Group Number Should Have Tested to the Demographic Group Number to Be Tested				
	a. GGW34 = GG34 ÷ (GG34 + GG56 + GG78)				
	b. GGW56 = GG56 ÷ (GG34 + GG56 + GG78)				
	c. GGW78 = GG78 ÷ (GG34 + GG56 + GG78)				
	F. 95% Code: Values 00 = No, 01 = Yes.				
	 a. If the total number of students to be tested per subject in the demographic group is < 20, apply code 00. 				
	 b. By subject, for each demographic group, if the Number Tested / Number Should Have Tested ≥ .95, apply code 01, else apply code 00. 				
	G. Denominator : By subject, for each demographic group, determine the denominator of the proficiency calculation.				
	 a. If the group's 95% Code = 00, the denominator is the Number Tested for the entire demographic group. 				
	b. If the group's 95% Code = 01, the denominator is the (Number Should Have Tested * .95).				

Indicator Rules H. Grade Group Denominator: By subject, for each demographic group, and for each grade group, the value of (G. Denominator * E. Grade Group Weight). a. **GGD34** = (Demographic Group's Denominator * GGW34 of the dem group) b. **GGD56** = (Demographic Group's Denominator * GGW56 of the dem group) c. **GGD78** = (Demographic Group's Denominator * GGW78 of the dem group) I. Grade Group Percent Proficient: By subject and demographic group, the Grade Group Number Proficient ÷ Grade Group Denominator. a. $GGPP34 = GG34NP \div GGD34$ b. **GGPP56** = GG56NP ÷ GGD56 c. **GGPP78** = GG78NP \div GGD78 ELA & Math Exclude students who were marked 1st Year in US in either the applicable academic year or the Proficiency prior academic year (I.e., if using spring 2022 data, marked 1st year in US in Sy21-22 or SY20-(HS) 21). They students should be dropped from both the numerator and the denominator. This is called out explicitly because it differs from the report card business rules referenced below. Follow all other inclusion and exclusion rules as defined in the Report Card Grouping: All Tests Proficiency Rate Requirements and Business Rules (replacing responsible school with accountable school). A. Number Proficient: Sum the number of students by subject with ELA/math proficiency levels 3 & 4 on SAT and DLM. B. **Number Tested**: Sum the number of students with a valid score of any level. C. Number to be Tested: Sum the number of students with a valid test score or RNVTA code of 10, 15, or 19, 25 or 53. D. **Denominator**: The greater of Number Tested or (Number to be Tested * .95). E. % Proficient: [Number proficient ÷ the greater of Number Tested or (Number Should have Tested * .95)] * 100 A. Number Proficient: Sum the number of students with science proficiency level of 2 on ISA, Science Proficiency and students with math Levels 3 & 4 on DLM. (ES & HS) B. **Number Tested**: Sum the number of students with a valid score of any level. C. Number to be Tested: Sum the number of students with a valid test score or RNVTA code of 10, 15, 30, 31, 33 and 34, or Suppression codes: S2, S4, S5, S6, S7, S8, S09, S10, S13, or S15. D. **Denominator**: The greater of Number Tested or (Number to be Tested * .95). E. % Proficient: [Number proficient ÷ the greater of Number Tested or (Number Should have Tested * .95)] * 100 Note: In 2022 only, science proficiency rates are replaced with science participation rates. Therefore: **F.** % **Participation:** (Number tested ÷ Number to be Tested) * 100.

Indicator Rules **EL Progress** Note: ELPtP points are calculated at the student level and aggregated to create an indicator score. All other indicators are aggregated first, then scored. to Proficiency Create an indicator table with the following data elements for each student with EL indicator (ELPtP) Yes in the applicable academic year. Include in the indicator table only those students who (ES & HS) have an "Include in calculation code" in the accountable school table. The variables below should be complied/calculated in sequence, as they build upon each other. A. Current Grade: A student's grade in the summative year. Must be grade 1 or higher. B. Baseline Grade: The grade level of a student's first ACCESS score (or RNVTA) in grade 1 or above. a. If they were identified in Pre-K or K, Baseline Grade = 1. b. If they were identified in Grade 1 or after, the grade of identification is their baseline year, e.g. Grade 1 = 1, Grade 3 = 3, Grade 9 = 9. C. Baseline Accountable Year: The academic year associated with the first ACCESS score (or RNVTA) in grade 1 or above. D. Indicator Inclusion/Exclusion Code: a. If Baseline Accountable Year = Summative Year, code student as exclude from b. If Baseline Accountable Year < Summative Year, code student as include in indicator. E. Partial Years: A count of the number of years after a student's baseline year for which the sum of a student's enrollments for the year is ≤134 calendar days. a. All students with an active EL record in academic year 2020-21 receive a partial year for that year (or a record in both 2020 and 2022). F. Proficiency Target Year: Baseline Accountable Year + Partial Years + 5 (e.g. Baseline 2018 + 1 + 5 = 2024). G. Timeline Years: Proficiency Target Year – Summative Year (e.g. for summative calculations for 2022: Proficiency Target Year 2024 – 2022 = 2 Timeline Years) **H.** Proficiency Target Grade: a. If Timeline Years > 0, Proficiency Target Grade = Current Grade + Timeline Years b. If Timeline Year ≤ 0, Proficiency Target Grade = Current Grade Proficiency Target Scale Score: Using the EL Proficiency Scale Score Tables (below) determine the target scale score equivalent to a 4.8 composite proficiency level in a student' **Proficiency Target Grade**. a. 6: 393 b. 7:400 c. 8: 406 d. 9: 412 e. 10:418 f. 11: 423 g. 12: 428

Indicator	Rules			
	Initial Scale Score : ACCESS composite scale score from the Baseline Accountable Year. If a student did not have a valid score in their Accountable Year, use 100 (the lowest obtainab score).			
	. Current Scale Score : ACCESS composite scale score from the summative year. If the stude does not have a valid score in the applicable academic year, use 100.			
	Prior Scale Score . Scale score from the academic year prior to the summative year, for students whose Timeline Years ≤ 4 . in 2022, prior score for all students will be from 2020 student does not have 2020, student is excluded). in 2022, former el, and in 2021 reached proficiency, include these students in EL cohort with a points score of 100 (e.g. no calculation, just assign points of 100).			
	 Timeline Target: Proficiency Target Scale Score – Initial Scale Score) / 5. Calculate when Timeline Years = 5. Save as static variable Timeline Target. 			
	. Revised Target:			
	 a. If Timeline Years > 0: (Proficiency Target Scale Score – Prior Scale Score) / Timeline Years. Updated annually. b. If Timeline Years ≤ 0: Proficiency Target Scale Score – Prior Scale Score 			
	. Numerator:			
	a. If Timeline Years > 0: The lesser of either the Timeline Target or Revised Target.b. If Timeline Years ≤ 0: Revised Target			
	. Gain: The (Current Scale Score – Prior Scale Score).			
	. ELPtP Prelim: (Gain / Numerator) * 100			
	ELPtP Points:			
	 a. If ELPtP Prelim ≥ 100, points = 100 b. If ELPtP Prelim < 100 and > 0, points = ELPtP Score c. If ELPtP Prelim ≤ 0, points = 0 			
ELA Growth (ES)	. ELA Mean Student Growth Percentile (SGP) : Sum of all ELA SGP (type as determined in st scores divided by the number of ELA SGP scores.			
Math Growth (ES)	. Math Mean Student Growth Percentile (SGP): Sum of all Math SGP scores divided by the number of Math SGP scores.			
Graduation Rate (HS)	. Adjusted Cohort Graduation Rate: Using the <u>federal rules for calculating</u> an adjusted cohort graduation rate, calculate the following:			
	 The 4-year adjusted cohort rate for the most recent graduating cohort (e.g. Cohor 2014 – those students who entered 9th grade for the 1st time in 2014 and whose 4 year graduation year would be 2017) 			
	b. 5-year adjusted cohort rates for the previous cohort (e.g. Cohort 2013)			
	c. The 6-year adjusted cohort rates for the cohort previous to that (e.g. Cohort 2012			
	d. Note: This is the only indicator that does not follow the 134 calendar day rule. Instead use the last home school in which the student was enrolled.			

Indicator	Rules			
	B. Weighted Adjusted Cohort Graduation Rate: [(Cohort_Year_4 x .60) + (Cohort_Year_5 * .30) + (Cohort_Year_6 * .1)] * 100			
9 th Grade	A. The cohort will consist of 1st time full time freshman defined as:			
On-Track (HS)	 a. Not enrolled in Grade 9 in previous year. b. Enrolled in Grade 9 on October 1 of the school year. c. Enrolled in Grade 9 on May 1 of the school year. d. The sum of the days enrolled at a single home school in the current school year must be greater than 212. e. Summer school enrollments are excluded from this count, which are those students who have an enrollment date equal to or later than June 1. f. Student will be included in cohort of their accountable school if they have met the above criteria. 			
	B. On-Track means the student:			
	 a. Attained a passing grade (A+ through D-, Satisfactory, Exceptional and Meets Standard) in courses totaling at a minimum 5 course credits. b. Did not fail (F plus U-Unsatisfactory) core courses totaling more than .5 course credits. c. Core courses have a subject area of Reading, Math, Science and Social Science. d. Courses included are the completed courses from Semester 1 and 2 (S1 & S2) or Tri-Semesters 1, 2 and 3 (T1, T2 & T3). 			
	C. Course credits from summer session are not included.			
	D. % On-Track is calculated as:			
	 a. [(The number of students within the school that pass courses totaling 5 or more course credits AND did not fail more than .5 course credits in core courses) / (The total number of freshmen students meeting the qualifications outlined in the cohor definition)] * 100 			
	b. Apply an adjustment to schools not using a .5 credit per semester scale* (adjusting for known schools who use a 1 credit per semester scale).			
Chronic Absenteeism (ES & HS)	A. Number Chronically Absent: Only students in grades 1 – 12 are counted for chronic absenteeism. Students are considered chronically absent as defined in Section 26-18 of the School Code. Students who have missed 10% or more of the school year, excused or unexcused. Exclude enrollments less than 10 school days. Exclude days hospitalized. Medically homebound students are considered present. Total days enrolled excludes days hospitalized.			
	 a. The combined total number of "days absent – unexcused" and "days absent – excused" per student is divided by that student's length of enrollment. b. The length of enrollment for chronic absenteeism is calculated by adding together all the "in person", "e-learning", "medically homebound," and remote learning" days + "days absent – unexcused" + "days absent – excused" 			
	c. If the sum of absences divided by the length of enrollment is greater than or equal			
	to 0.10 then the student is considered chronically absent.			

Indicator	Rules		
	d. For students with multiple enrollments at the same home school, attendance is the sum of all such days for the schools.		
	B. Number of Students: Number of students with enrollments greater than or equal to 10 consecutive school days in the relevant student group.		
	C. Chronic Absenteeism Rate: (Number Chronically Absent ÷ Number of Students) * 100		
Climate	A. Number Participated : The number of student responses received.		
Survey (ES & HS)	B. Note : If the student ID is represented multiple times order of preference is:		
113)	a. If any record is participation Y, take that record.		
	b. Else if any record is student cognitively unable to access the survey, take this record		
	c. Else if any record is participation no, take this record		
	d. Else if any record is participation no, parental refusal, take this record		
	e. Else if any record is participation no, student not enrolled, take this record.		
	C. Number to be Surveyed : The number of students who had an enrollment in a surveyed grade, during the survey window. <i>Excludes students who transferred out prior to the survey window and students who are cognitively unable to access the survey.</i>		
	D. Note: If a student above is coded cognitively unable to access the survey, but does not have either CWD = Y or EL = Y, include these students in the number to be surveyed (e.g		
	E. Participation Rate: (Number participated ÷ Number Surveyed) * 100		

Note: There are some schools who serve grades that span the ES and HS. These schools receive two designations, one calculated based on their applicable grades in the K-8 band and one based on their applicable grades in the 9-12 band.

Process 3: Convert the Demographic Group Performance Level to a Demographic Group Indicator Score

- 1. For each indicator, as applicable to grades served, convert the school's performance level on that indicator into an indicator score, using the following rules.
- 2. For each indicator score produced, code the score as **Meets N≥20** Y or N.

Indicator	Pe	rformance Level to Indicator Score Calculation Rules	
	_	Grade Group Interim Target (GGIT): The interim target, by subject, of the demographic	
Proficiency (ES)		group by grade group (See ES ELA and Math Interim Targets Table).	
	В.	Grade Group Indicator Raw: By subject, by demographic group, and for each grade group, the Grade Group Percent Proficient ÷ Grade Group Interim Target.	
		a. GGIR34 = GGPP34 ÷ GGIT34	
		b. GGIR56 = GGPP56 ÷ GGIT56	
		c. GGIR78 = GGPP78 ÷ GGIT78	
	C.	Grade Group Indicator Weighted : By subject, by demographic group, and for each grade group, the Grade Group Indicator Raw * Grade Group Weight.	
		a. GGIW34 = GGIR34 * GGW34 * 100	
		b. GGIW56 = GGIR56 * GGW56 * 100	
		c. GGIW34 = GGIR78 * GGW78 * 100	
	D.	ES Subject Proficiency Indicator Score : Sum of all Grade Group Indicator Weighted values for the three grade groups . All values greater than 100 are capped at 100.	
ELA & Math Proficiency		A. If % Proficient ≥ Interim Target for demographic group for year (See HS ELA and Math Interim Targets Table) Indicator Score = 100, else	
(HS)		B. HS Subject Proficiency Score: (% Proficient / Interim Target for demographic group for year) * 100	
Science		A. If % Proficient ≥ Interim Target for demographic group for year (See Science Interim	
Proficiency (ES & HS)		Targets Table) Indicator Score = 100 B. Science Score: (% Proficient / Interim Target for demographic group for year) * 100	
(25 & 115)		C. FOR 2022 ONLY – Science Score: (Participation Rate * 4.9975) – 374.7625	
ELA Growth		A. ELA Growth Score: [(ELA_MSGP * (20/9)) – 62.2222222221]	
(ES)		B. Note: $MSGP \ge 73 = 100 \text{ points}$, $MSGP \ge 28 \text{ points} = 0 \text{ points}$	
Math Growth (ES)		A. Math Growth Score: [(Math_MSGP * (20/9)) - 62.2222222221]	
		B. Note: MSGP ≥ 73 = 100 points, MSGP ≤ 28 points = 0 points	
EL Progress to Proficiency (ES & HS)		A. ELPtP Score:	
		B. In 2022 ONLY , add to the calculation Former EL students who reached proficiency in 2021. These students receive scores of 100.	

High School Graduation Rate (9-12)	 A. Graduation Score: [Composite weighted adjusted cohort graduation rate * 3.7975) – 253.16456, with negative values rounded to 0, and a maximum score of 100. B. Note: A weighted composite graduation rate ≥ 93 is 100 points and a weighted composite graduation rate ≤ 66.667 is 0 points. 			
9 th Grade On- Track (HS)				
Chronic	A. Chronic Absenteeism Score: [(100 – (Chronic Absenteeism	Rate *2)]		
Absenteeism (ES & HS)	absenteeism to the 2021 and 2019 rates of chronic absente	2022 ONLY - Differentiated Scoring Band: Compares the 2022 rate of chronic absenteeism to the 2021 and 2019 rates of chronic absenteeism to place schools (and their demographic groups) into differentiated scoring bands. A multiplier is		
	 Calculate the difference between the 2021 demogrates absenteeism rate and the 2022 chronic absenteeism = difference) 			
	 Calculate the difference between the 2022 demographs absenteeism rate and the 2019 chronic absenteeism difference) 			
	3. Place each demographic group into a differentiated	scoring band:		
	Condition	Multiplier		
	When 2021CA – 2022CA is > 7.5	1.25		
	When 2012CA – 2022CA is > 5 but ≤ 7.5	1.20		
	When 2012CA – 2022CA is > 2.5 but ≤ 5	1.15		
	When 2012CA – 2022CA is > 0 but ≤ 2.5	1.10		
	When 2022CA – 2019CA is >2.5 but ≤ 7.5	1.05		
	Else	1.0		
	C. Note : Chronic Absenteeism rate >= 50% = 0 points			
Climate Survey	A. Climate Survey Score: [(Survey Participation Rate* (20/9)) – 111.11], with negative			
(ES & HS)	values rounded to 0, and a maximum score of 100., with negative values rounded to			
	0, and a maximum score of 100.			
	B. Note : Participation rate ≥ 95% = 100 points, participation ra	te ≤ 50% = 0 points		

2. Repeat for all **student groups** saving as variables Indicator Score.

Process 4: Weight and Aggregate the Indicator Scores to Create Demographic Group Index Scores

- 1. Ensure that schools have a sufficient number of indicators that meet the minimum student population size of greater than or equal to 20.
 - a. If a school does not have at least one SSSQ indicator, assign "Entity Does Not Meet the Indicator Threshold" as index score and Summative Rating.
 - i. **Logic Check**: If SSSQ count <1, Chronic Absenteeism student count should also be <20 and total school enrollment in grades 1-12 should be <20.
 - b. If a school has at least one SSSQ indicator, check that the **sum of the SSSQ indicators and Academic indicators** is greater than or equal to 5. If it is less than 5, assign "Entity Does Not Meet the Indicator Threshold" as index score and Summative Rating.
 - c. For all else proceed to step 3.

	ES	HS
ACDEMIC	1. ELA Proficiency	1. ELA Proficiency
	2. Math Proficiency	2. Math Proficiency
	3. ELA Growth	3. 4-, 5-, & 6-Year Weighted Composite
	4. Math Growth	Graduation Rate
	5. ELPtP	4. ELPtP
	6. Science Proficiency (Participation in	5. Science Proficiency (Participation in
	2022 only)	2022 only)
SQSS	7. Chronic Absenteeism	6. Chronic Absenteeism
	8. Climate Survey Participation	7. Climate Survey Participation
		8. 9 th Grade OnTrack

2. For each demographic group identified in step 2 above, multiply each indicator score by the weight it has in the system, and sum using the formulas below.

Elementary/Middle

$$[(Chronic * (.2 + R21)) + (Climate * (.05 + R22))] = SSSQ Index Score$$

School Index Score = Academic Index Score + SSSQ Index Score

High School

$$[(ELAProf * (.075 + R_{11})) + (MathProf * (.075 + R_{12})) + (SciProf * (.05 + R_{13})) + (GradRate * (.5 + R_{14})) + (ELPtP * (.05 + R_{15}))] = Academic Index Score$$

$$[(Chronic * (.1 + R21)) + (Climate * (.0667 + R22)) + (OnTrack * (.0833 + R23))] = SSSQ Index Score$$

School Index Score = Academic Index Score + SSSQ Index Score

 R_{mn} is the relative weight that needs to be added to each of the remaining variables if 1 or more variables are missing from a given grouping where m defines the grouping and n defines the variable in that grouping (i.e., m=1 is academic worth 75%, m=2 is SSSQ worth 25%)

Wmn is the original respective weight of the given indicator (e.g., for MathProf, .075 is W₁₂)

- The formulae redistribute the weight of missing indicators to other indicators of the same type (e.g. academic is distributed to academic, SSSQ is distributed to SSSQ).
- Repeat for all student groups where the n-size is ≥ 20 for at least 5 out of 8 indicators, of which at least 1 is an SSSQ indicator. Save as variables.

Process 5: Convert Index Score to Summative Designation

Elementary Designations

- 1. Rank order all schools with an ES index score by the "all" index score from highest index score to lowest.
- 2. Identify the lowest performing 5% of all ES Schools. Save the "All Students" index score of the highest ranked school in the lowest 5% as a variable named ES_CompThreshold.
 - Assign Comprehensive to all schools with an "all" index score at or below the ES_CompThreshold.
 - b. Assign reason as "All Students"
- 3. Identify the top 10% of all ES Schools by the "all" index score. Save the "all" index score of the lowest ranked school in the top 10% as a variable named ES ExempThreshold.
 - a. Assign Exemplary to all schools at or above the ES_ExempThreshold.
 - b. Assign reason as "All Students"
- 4. For all schools without the designation Comprehensive, compare the index score of each student group to **ES_CompThreshold**.
 - a. Where any student group index score is ≤ ES_CompThreshold, apply Targeted
 overwriting any existing summative designation of Exemplary. Do not overwrite existing
 Comprehensive designations.
 - b. List all student groups with an index score ≤ ES_CompThreshold in the reason field.
- 5. For all other schools, where the summative designation field is blank, assign **Commendable**.
 - a. Assign reason as "All Students"

1. High School Assignment

- 1. Rank order all schools with an HS index score by the "all" score from highest index score to lowest
- 2. Identify the lowest performing 5% of all HS Schools. Save the "all" index score of the highest ranked school in the lowest 5% as a variable named HS_CompThreshold.
 - a. Assign Comprehensive to all schools with an "all" index score at or below the HS_CompThreshold.
 - b. Assign reason as "All Students"
- 3. For all schools not yet designated, identify schools with an "all" Graduation Rate indicator score of 0.
 - a. Assign Comprehensive
 - b. Assign reason as "Low Graduation Rate"
- 4. Identify the top 10% of all HS Schools by the "all" index score. Save the "all" index score of the lowest ranked school in the top 10% as a variable named HS_ExempThreshold.
 - a. Assign Exemplary
 - b. Assign reason "All Students"
- 5. For all schools without the designation Comprehensive, compare the index score of each student group to **HS_CompThreshold**.
 - a. Where any student group index score is ≤ **HS_CompThreshold**, apply Targeted overwriting any summative designation of Exemplary.
 - b. List all student groups with an index score ≤ HS_CompThreshold in the reason field.
- 6. For all other schools, where the summative designation field is blank, assign Commendable.
 - a. Assign reason "All Students"