



Regional Financial Consultants

- Carl Holman
- Brent Appell
- Aaron Schilling
- Vince Gallo

Illinois State Board of Education

School Business Services

Regional Financial Consultants

Financial Management Services

Tony Smith, Ph.D.
State Superintendent of Education

James T. Meeks,
Chairman

Regional Financial Consultants located throughout the state are available to school districts, Regional Offices of Education, and other local education agencies for technical assistance.

They will provide specialized consultative services in the primary areas of finance and business services as follows:

- ⑥ **Serve as primary contacts on financial matters related to:**
 - ⑥ **cost analysis**
 - ⑥ **business management**
 - ⑥ **general facilities information**
 - ⑥ **budget development**
- ⑥ **Conduct financial and trend analysis of school districts and other administrative entities, particularly financially distressed districts to track their fiscal solvency and compliance with rules, regulations and generally accepted accounting procedures**
- ⑥ **Assist in the ongoing development, implementation and assessment of training, targeted towards improving financial management practices of school districts**

- ⑥ **Recommend the development of broad, statewide financial management and fiscal policies and procedures**



Assistance areas can include:

- ⑥ **Attendance System Analysis**
- ⑥ **Budget Development**
- ⑥ **Cost Analysis**
- ⑥ **Deficit Financing**
- ⑥ **Facilities/Capital Assistance**
- ⑥ **Financial Reporting**
- ⑥ **GASB 34**
- ⑥ **Illinois Program Accounting Manual (IPAM)**
- ⑥ **Oversight Panels**
- ⑥ **Procurement Process**
- ⑥ **Referendums**
- ⑥ **School Reorganization**
- ⑥ **State Revenues**
- ⑥ **Tax Caps**

**Illinois State Board of Education
School Business Services**

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