# Directions for Importing Student Data to Training Site

# Open the posted Excel template - Excel Template Student Import.xlsx

Row 1 = Contains required field names, DO NOT edit Row 2 = Contains sample student, delete before saving Blue headers indicate required fields

Click in first "data" cell {A2}

#### Then

Type the information that you need using tab to move between cells

#### OR

Copy data from another source, use "Paste Options," "Values"

## Then save the file as a CSV

Use "File," "Save As" - save template file with a "meaningful" name as CSV format Open PAN Training Site (brown background)

## Under Setup

Select Import/Export Data On Import/Export Screen Select the task Import/Export Data Click Start On the Task Screen Select Student Registration Import Select File Type (CSV) Click Browse button for Source File Navigate to the Student Data file you just saved Select it and Click "Open" Click Process

File will begin to process you can "Refresh" to see status, you will also receive an email when it is done. *Student Import Tip Sheet* may also be helpful.

#### Helpful Information