

# ISBE

Illinois State Board of Education

## **Illinois School Funding Reform Commission**

Overview of Funding for Special Populations

November 2, 2016

## Special Education Funding

Program	FY 17 Appropriation	FY17 Est. Proration
Sp Ed – Personnel	\$442,400,000	99.8%
Sp Ed – Funding for Children Requiring Sp Ed Services	\$303,829,700	99.6%
Sp Ed – Orphanage Tuition	\$95,000,000	100%
Sp Ed – Private Facility Tuition	\$233,000,000	91.2%
Sp Ed – Summer School	\$11,700,000	80.1%
Sp Ed – Transportation	\$450,500,000	93.8%
Special Education Mandated Categorical Subtotal	\$1,536,429,700	
Major State Programs (GSA, MCATs, Early Childhood and Career Technical Education) Total	\$7,273,124.7	
Special Education Mandated Categorical Percentage to Major State Programs	21%	

## Special Education Funding

**Chicago District 299 Educational Services Block Grant – P.A. 89-15,** effective May 30, 1995. District 299 receives an amount from each state program multiplied by a percentage computed from the FY95 appropriation for that program.

Programs – Ed Services Block Grant Special Education	FY17 Appropriation	Block %	FY17 Amt
Sp Ed - Personnel	\$442,400,000	19.1%	\$84,498,400
Sp Ed – Funding for Children Requiring Sp Ed Services	\$303,829,700	29.2%	\$88,718,300
Sp Ed – Orphanage Tuition	\$95,000,000	35.8%	\$34,010,000
Sp Ed – Private Facility Tuition	\$233,000,000	48.4%	\$112,772,000
Sp Ed – Summer School	\$11,700,000	54.4%	\$6,364,800
Sp Ed – Transportation	\$450,500,000	30.7%	\$138,303,500
Totals	\$1,536,429,700		\$464,667,000
Total Ed Services Block Amount (Special Education) to Appropriation	30%		

## Special Education Funding

### Special Education Personnel Reimbursement

Provides reimbursement to local education agencies for a portion of salary costs for certified and non-certified employees who provide services to students with disabilities. Funding is reimbursed quarterly for prior year expenses.

Reimbursement Formula	
Certified	Lesser of: 1) Local Salary or 2) $\text{Employed Days} \div 180 \times \$9,000$
Non-certified	Lesser of: 1) Local Salary 2) One-half of total salary or 3) $\text{Employed Days} \div 180 \times \$3,500$

FY 17 Approp	CPS Block %	CPS Amt	Outside CPS
\$442,400,000	19.1%	\$84,498,400	\$357,901,600

# Special Education Funding

## Funding for Children Requiring Special Education Services

Provides local education agencies flexible, supplemental special education funding to support the delivery of services to students with disabilities. Funding is reimbursed quarterly.

### Reimbursement Formula

**District GSA Average Daily Attendance \* 85% of Appropriation**  
+  
**District GSA Low-Income Population \* 15% of Appropriation**

FY 17 Approp	CPS Block %	CPS Amt	Outside CPS
\$303,829,700	29.2%	\$88,718,300	\$215,111,400

## Special Education Funding

### Special Education Private Facility Tuition Reimbursement

Provides funding to districts for the tuition paid to nonpublic special education private facilities for students with disabilities. Funding is reimbursed quarterly for prior year expenses.

Reimbursement Formula
District Tuition Paid = \$25,000
District Per Capita Charge = \$5,000
District Financial Obligation (2 Per Capita Charges) - \$5,000 * 2 = \$10,000
Tuition \$25,000 minus District Obligation \$10,000 = \$15,000 Reimbursement

FY 17 Approp	CPS Block %	CPS Amt	Outside CPS
\$233,000,000	48.4%	\$112,772,000	\$120,228,000

## Special Education Funding

### Special Education Summer School Reimbursement

Provides funding to districts for students with disabilities beyond the normal school year in accordance with their individualized education program. Funding is provided for the most recent summer expenses.

Reimbursement Formula
Dist Summer ADA * by weight of 1.25 ( $0.24 \times 1.25 = 0.30$ )
Dist GSA divided by GSA ADA ( $\$2,000,000 / 630.00 = \$3,174.60$ )
Dist GSA ADA per pupil X Summer ADA ( $\$3,174.60 \times 0.30 = \$952.38$ )

FY 17 Approp	CPS Block %	CPS Amt	Outside CPS
\$11,700,000	54.4%	\$6,364,800	\$5,335,200

## Special Education Orphanage Reimbursement

Provides full funding to districts for educating students with disabilities who reside in foster family homes or state-owned facilities. Funding is provided for current year expenses.

### Reimbursement Formula

**Education Costs + Required Transportation = Reimbursement**

FY 17 Approp	CPS Block %	CPS Amt	Outside CPS
\$95,000,000	35.8%	\$34,010,000	\$60,990,000



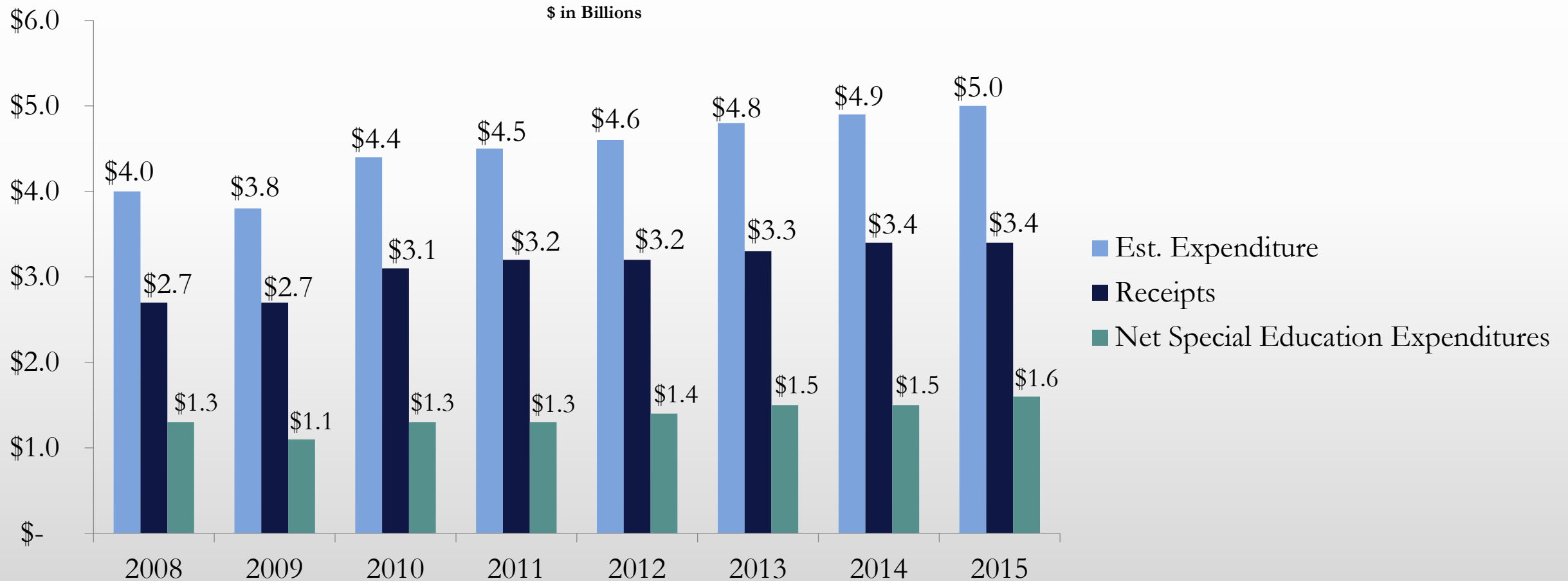
## Special Education Transportation Reimbursement

Provides funding to local education agencies that transport students with disabilities who have special transportation needs stated in their individualized education program. Funding is reimbursed quarterly for prior year expenses.

Reimbursement Formula
$\text{Eligible Costs} * 80\% = \text{Reimbursement}$

FY 17 Approp	CPS Block %	CPS Amt	Outside CPS
\$450,500,000	30.7%	\$138,303,500	\$312,196,500

### Special Education Expenditure and Receipt Report P.A. 95-555



# ISBE

Illinois State Board of Education

## **Early Childhood Block Grant**

**Preschool for All 3-5**

**Prevention Initiative 0-3**

## Early Childhood Block Grant (ECBG)

- **AUTHORITY:** Authorized by Section 1C-2 of the School Code [105 ILCS 5/1C-2] and implementing Sections 2-3.71 (Preschool for All) and 2-3.89 (Prevention Initiative) of the School Code [105 ILCS 5/2-3.71 and 2-3.89].
- 23 Illinois Administrative Code Part 235
  - Establishes the procedures and criteria for the approval of proposals through a competitive Request for Proposals process and continuation applications
  - Eligible applicants include public school districts, university laboratory schools approved by the Illinois State Board of Education (ISBE), charter schools, area vocational centers, and public or private not-for-profit or for-profit entities with experience in providing educational, health, social and/or child development services to young children and their families

# Evaluation of ECBG Proposals

- Evaluation Criteria
  - Population to be Served (30 points)
  - Quality of Proposed Program (40 points)
  - Experience and Qualifications (20 points)
  - The program is cost-effective as evidenced by the cost of proposed services in relation to the numbers to be served and the services to be provided. (10 points)
- Additional Considerations
  - The selection of proposals for funding may be based in part on geographic distribution and/or the need to provide resources to school districts and communities with varying demographic characteristics.
  - The State Superintendent of Education shall determine the amount of individual grant awards. The final award amounts shall be based upon:
    - Total amount of funds available for the Early Childhood Block Grant; and
    - Resources requested in the top-ranked proposals
- Evaluation Process follows the Grants Accountability and Transparency Act (GATA)

## ECBG Funding

	FY 12	FY 13	FY 14	FY 15	FY 16	FY 17**
<b>Total ECBG State Funding</b>	<b>\$325,123,500</b>	<b>\$300,192,400</b>	<b>\$300,192,400</b>	<b>\$293,438,071</b>	<b>\$314,238,100</b>	<b>\$393,738,100</b>
<b>Chicago Public Schools (37%)</b>	<b>\$120,295,700</b>	<b>\$111,071,188</b>	<b>\$111,071,188</b>	<b>\$108,572,087</b>	<b>\$116,268,100</b>	<b>\$145,683,100</b>
Preschool for All (PFA) 3-5	\$90,045,700	\$83,087,460	\$76,302,336	\$83,218,931	\$80,846,714	\$114,661,714
Prevention Initiative (PI) 0-3	\$30,250,000	\$27,983,728	\$34,768,852	\$25,353,156	\$35,421,386	\$31,021,386
<b>Downstate (Outside City of Chicago)</b>	<b>\$204,827,800</b>	<b>\$189,121,212</b>	<b>\$189,121,212</b>	<b>\$184,865,984</b>	<b>\$197,970,000</b>	<b>\$248,055,000</b>
Preschool for All (PFA) 3-5	\$169,725,192	\$156,985,627	\$156,951,413	\$153,277,087	\$165,229,196	\$186,472,944
PFA Expansion Model 3-5	NA	NA	NA	NA	NA	\$12,596,516
Prevention Initiative (PI) 0-3	\$27,591,868	\$25,521,404	\$25,415,743	\$24,588,422	\$27,896,752	\$39,795,538
Infrastructure/Administration	\$7,510,740	\$6,614,181	\$6,754,056	\$7,000,475	\$4,844,052*	\$9,190,002***

\*Does not include Administrative and Infrastructure costs reimbursed from FY17

\*\*Estimated

\*\*\*Includes Administrative and Infrastructure costs from FY 16

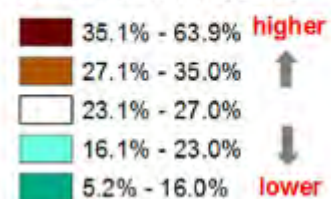
## ECBG Service Level

	FY 12	FY 13	FY 14	FY 15	FY 16	FY 17*
<b>Preschool for All (PFA) 3-5 Grantees</b>	<b>463</b>	<b>463</b>	<b>463</b>	<b>457</b>	<b>455</b>	<b>451*</b>
<b>Total PFA 3-5 Served</b>	<b>78,607</b>	<b>75,447</b>	<b>75,231</b>	<b>75,154</b>	<b>73,118</b>	<b>74,422*</b>
Chicago Public Schools	23,316	19,141	20,882	19,667	18,428	21,191*
Downstate PFA	55,291	56,306	54,349	55,487	54,690	51,171*
Downstate PFA Expansion Model	NA	NA	NA	NA	NA	2,060*
<b>Prevention Initiative (PI) 0-3 Grantees</b>	<b>159</b>	<b>156</b>	<b>154</b>	<b>148</b>	<b>148</b>	<b>148*</b>
<b>PI 0-3 Served</b>	<b>13,579</b>	<b>14,770</b>	<b>14,264</b>	<b>14,852</b>	<b>14,147*</b>	<b>18,419*</b>
Chicago Public Schools	4,175	5,392	5,831	6,330	6,922*	6,538*
Downstate	9,404	9,378	8,433	8,522	7,225*	11,881*

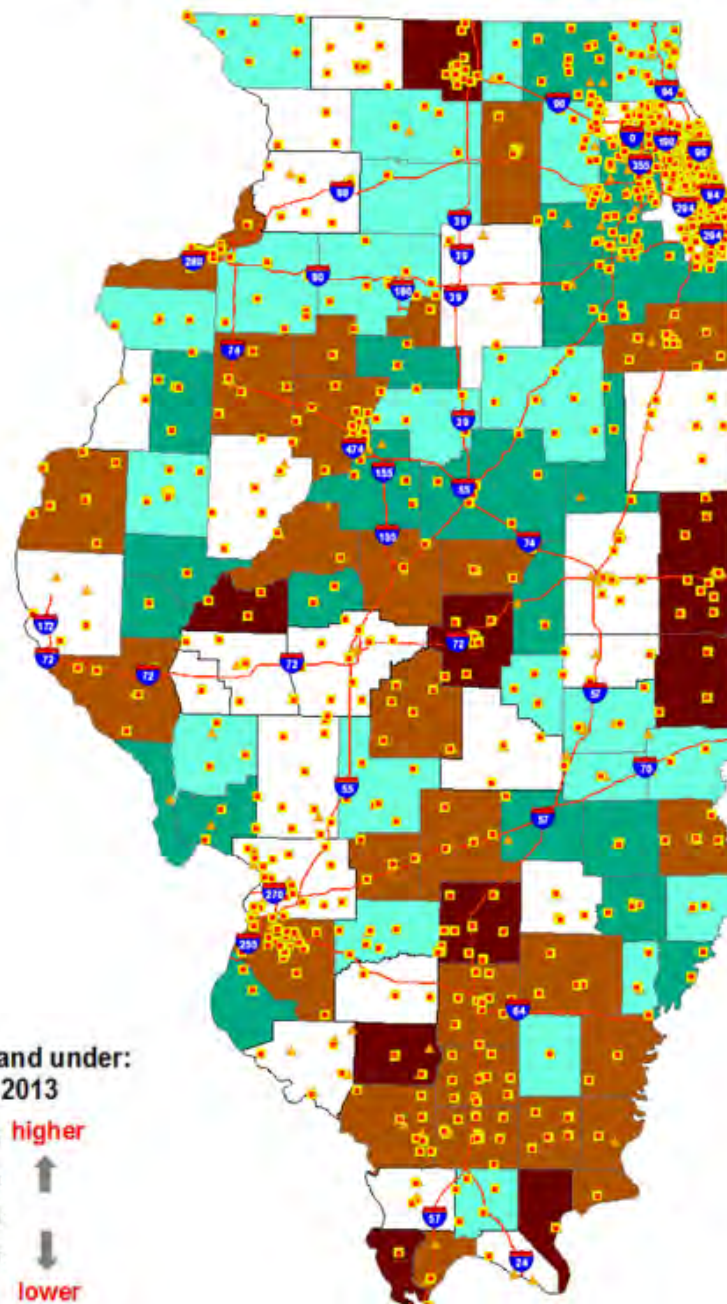
\*Estimated

- ▣ ISBE PreK/PFA
- △ Head Start
- Child Care Sites

% Children age 5 and under:  
Below 100% FPL, 2013



Children age 5 and under in families 100%FPL (County)





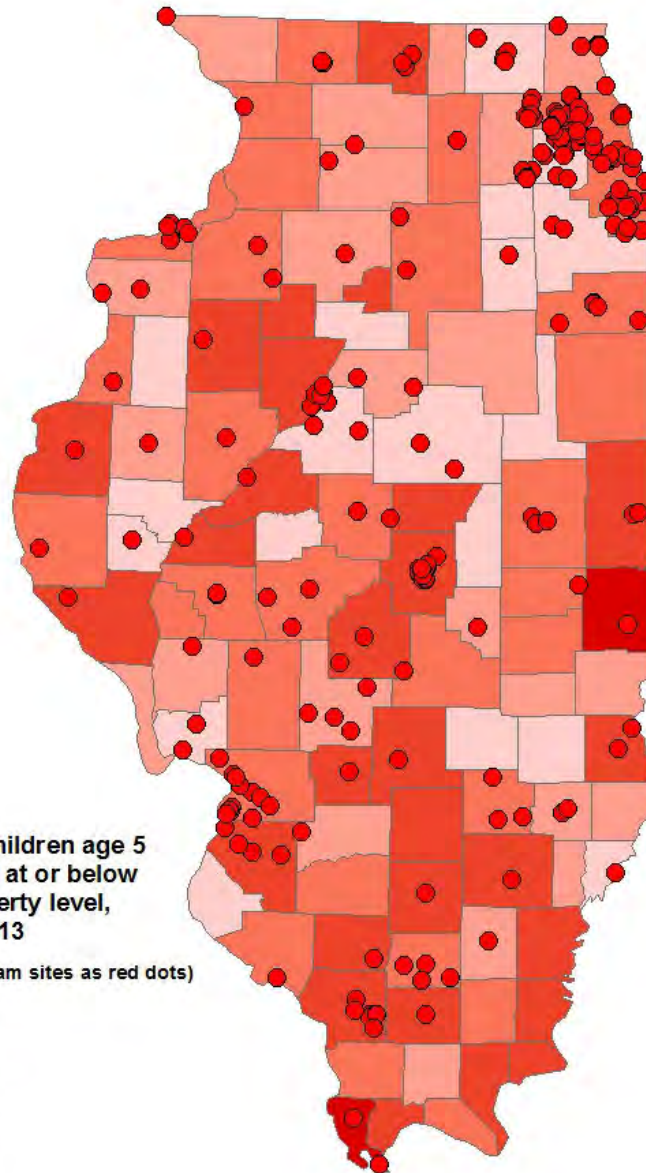
- Prevention Initiative

Percentage of children age 5  
and under living at or below  
100% of the poverty level,  
by county FY 2013

(FY15 ISBE PI program sites as red dots)



State: 22.4%



# ISBE

Illinois State Board of Education

## Bilingual Education

- **AUTHORITY:** 105 ILCS 5/14C et seq. and 23 Illinois Administrative Code, Part 228
  - To provide for the establishment of transitional bilingual education programs in the public schools, and to provide supplemental financial assistance to help local school districts meet the extra costs of such programs.
  - To provide funding for programs that fulfill the linguistic and academic needs of English learners and meet IL Learning Standards. Each district's grant is determined by the size of the student population, amount and intensity of bilingual services received by students, and the grade levels of eligible students.
  - Eligible applicants include all public school districts as well as state charter schools that are serving English learners (ELs).

# Bilingual Education Funding and Number of ELs

	FY 12	FY 13	FY 14	FY 15	FY 16	FY 17
<b>Total Bilingual Education Appropriation</b>	<b>\$62,381,200</b>	<b>\$63,381,200</b>	<b>\$63,381,200</b>	<b>\$62,248,400</b>	<b>\$63,681,200</b>	<b>\$63,681,200</b>
Number of English Learners (ELs)	69,355	69,704	70,855	73,874	72,419	62,242*
Number of English Learners (ELs)	134,815	138,061	136,970	148,794	152,914	142,367*
Total Funding Allocation Approved	<b>\$86,052,752</b>	<b>\$87,057,708</b>	<b>\$92,322,000</b>	<b>\$92,031,375</b>	<b>\$100,343,764</b>	<b>\$100,966,144**</b>

\*Number of ELs reported as of October 2016– final count is expected to be higher

\*\* estimate

# Transitional Bilingual Education

## Transitional Bilingual Education and Transitional Program of Instruction Formula Funding Elementary (Pre-K – 8<sup>th</sup> grade)

Level of Service	Per Pupil Allocation	
	TBE	TPI
Grades 1-8 with 5 or more, but fewer than 10 class periods per week	\$304	\$304
Grade 1-8 with 10 or more class periods per week	\$607	\$607
PreK-K with 5 or more class periods per week	\$607	\$607

## High School (grades 9-12)

Level of Service	Per Pupil Allocation	
	TBE	TPI
5 or more, but fewer than 10 class periods per week	\$380	\$354
10 or more class periods per week	\$759	\$707

## Bilingual Education Funding

	FY 12	FY 13	FY 14	FY 15	FY 16	FY 17
<b>Total Bilingual Education Appropriation*</b>	<b>\$62,381,200</b>	<b>\$63,381,200</b>	<b>\$63,381,200</b>	<b>\$62,248,400</b>	<b>\$63,681,200</b>	<b>\$63,681,200</b>
<b>Chicago Public Schools Funding Allocation</b>	<b>\$31,630,038</b>	<b>\$31,823,399</b>	<b>\$35,146,214</b>	<b>\$34,454,911</b>	<b>\$37,601,581</b>	<b>\$35,600,449</b>
<b>Downstate Funding Allocation (Outside City of Chicago)</b>	<b>\$54,422,714</b>	<b>\$55,234,309</b>	<b>\$57,175,786</b>	<b>\$57,576,464</b>	<b>\$62,742,183</b>	<b>\$65,365,695***</b>
<b>Total Funding Allocation Approved</b>	<b>\$86,052,752</b>	<b>\$87,057,708</b>	<b>\$92,322,000</b>	<b>\$92,031,375</b>	<b>\$100,343,764</b>	<b>\$100,966,144***</b>
<b>Total Expended</b>	<b>\$84,768,110</b>	<b>\$85,603,070</b>	<b>\$90,720,192</b>	<b>\$90,493,402</b>	<b>\$97,841,304</b>	<b>TBD</b>
<b>Pro-rated Reimbursement Level**</b>	<b>73%</b>	<b>81%</b>	<b>67%</b>	<b>67%</b>	<b>63%</b>	<b>62%***</b>
<b>Actual Reimbursement to Districts</b>	<b>\$62,416,088</b>	<b>\$61,516,510</b>	<b>\$61,493,509</b>	<b>\$60,447,633</b>	<b>\$61,681,150</b>	<b>TBD</b>

\*Total appropriation includes funds used for professional development service and district reimbursement

\*\* In the event that funds appropriated by the General Assembly are insufficient to cover the district's excess costs, the fund will be distributed on a pro rata basis

\*\*\* estimate