

Transition Activities Required Prior to the Third Birthday for Early Intervention/Extended Services

Transition Activity	Responsible Party	Date Addressed
Explored Local Education Agency (LEA) and/or community program	Child and Family	
options with family.	Connections (CFC)	
Discussed options for referral to the Part B system with family, if	CFC	
applicable.		
Discussed parental rights and responsibilities under Part B with family.	CFC and LEA	
Family accepted referral to LEA: ☐ Yes ☐ No	CFC	
Identified and implemented steps to assist the family in evaluating	CFC	
eligible programs and services.		
Sent specific information, including evaluation and assessment	CFC	
information and copy of the current Individualized Family Service Plan		
(IFSP), to the LEA and/or other community programs with informed		
written parental consent.		
Acknowledge receipt of CFC referral by contacting the family.	LEA	
Family declined transition planning conference: ☐ Yes ☐ No	CFC	
Convened a transision planning conference with, at a minimum, the CFC	CFC	
service coordinator, a representative(s) from the LEA, evaluators and the		
family not fewer than 90 days and, at the discretion of all parties, not		
more than nine months before the child's third birthday to discuss any		
services the toddler may receive under the Part B system.		
Attend the transition planning conference to discuss any services the	LEA	
toddler may receive under the Part B system and inform parent of any		
paperwork required to begin the evaluation process.		
Provide residency paperwork and other paperwork requested by school	Parent/Guardian	
district so evaluation process is not delayed.		
Begin evaluation process in a timely manner.	LEA	
Ask the parent(s)/guardian(s) if the district should invite the service	LEA	
coordinator to the eligibility meeting.		
Determine eligibility and develop an Individualized Education Program	LEA	
(IEP) at least two weeks prior to third birthday.		
Make decision regarding Early Intervention/Extended Services (EI/ES) at	Parent/Guardian	
the eligibility determination/IEP meeting.		
Make a phone call and/or email with confirmation to service coordinator	LEA	
to notify of eligibility determination within two working days of		
determining eligibility if the service coordinator is unable to attend the		
meeting.		
Child is eligible for EI/ES referral: ☐ Yes ☐ No	CFC	
Functional outcomes regarding pre-literacy/pre-numeracy identified:		
☐ Yes ☐ No		
Return Transition Tracking Form to CFC within two working days of parent	LEA	
notification of decision.		
Complete Early Childhood Transition System tracking information in SIS.	LEA	