## Sample Format <br> Production Record

Site
Meal Date $\qquad$

Total Projected Reimbursable Lunches $\qquad$

| Food Item Used and Form | Recipe or Product | Grade | $\begin{aligned} & \hline \begin{array}{c} \text { Portion } \\ \text { Size } \\ \text { (Number/ } \end{array} \end{aligned}$ | Student Projected | Total Projected | Amount of Food Used** (Weight or | Student Servings | A la Carte Servings | $\begin{aligned} & \text { Adult } \\ & \text { Servings } \end{aligned}$ | Leftovers |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | N |  |  |  |  | Quantity) |  |  |  |  |
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NOTE: All foods, including condiments and milk, must be included daily.
*Portion size: must be same as planned. Use separate line if adjusted for age.
**Amount of food used based on USDA Food Buying Guide or USDA recipe.

Menu Planning and Offer Versus Serve

## Completing the Sample Production Record

1. Site: Name of the site (school) where the menu is served and/or prepared.
2. Meal Date: Record the date the menu is served and/or prepared.
3. Menu: List the food items that make the meal reimbursable.
4. Food Item and Form Used: The same food items listed on the menu in number three should be described in more detail. For example, peaches would be listed as sliced in light syrup; chicken nuggets would be listed as breaded and baked. Listing food item and form information is the first step in effectively communicating the menu to the staff. Listing all food items offered, including condiments, is important for future monitoring by the state agency.
5. Recipe or Product (name or number): This accurately identifies a specific recipe or food item to be used. It is critical to specify exact recipes and products. If the preparer or server uses a different recipe or product than indicated by the menu planner, the food provided to students may not necessarily meet the nutrient standard or meal requirements as planned.

- Recipe refers to USDA recipes or locally-developed recipes. For example, cherry cobbler could be recorded as USDA C-6. Locally developed recipes can be referred to with a number code or by recipe name. The product name and number refers to processed foods. This number would be obtained from the manufacturer such as Prairie Product \#1245. A product information sheet should be on file containing the nutrition information of the product. Generic items such as milk, peaches, and pickles do not require a product number because these types of items are available in the USDA-approved software database.

6. Grade Group: List the grade group(s) of the students for which the menu is planned. Schools may serve multiple grade groups. The Food Based Menu Planning approach includes the following grade groupings: $\mathrm{K}-5,6-8$ and $9-12$. If the serving sizes and/or meal is different for each of the three grade groups each grade group served must be listed separately. For grades $\mathrm{K}-5$ and $6-8$ they could use the same menu and meet both meal pattern requirements and could therefore be labeled K-8.
7. Portion Size (number, weight, quantity): This information is important to ensure the correct portion size is served as well as planned and prepared. Without this guide on the production sheet, the server may have no way of knowing the correct portion size for the grade group.
8. Student Projected Servings: Projects the number of servings to prepare for student reimbursable meals.
9. Total Projected Servings: This figure includes projected reimbursable student meals, adult meals, and a la carte sales of the food item. The menu planner must also forecast, or predict the approximate number of servings needed of each menu item. Projecting the number of servings is the first step in determining how much food to order, how much time to allot for preparation, and which equipment to use. In menus that offer several different selections with Offer versus Serve (OVS), it will not be necessary to plan and prepare portions of each menu item for each person. Past production records (that must be kept on file) can help accurately forecast future production and menu planning figures for all menu planning approaches.
10. Amount of Food Used (weight or quantity): Site staff must keep records to verify the planned menu was actually prepared and served. Staff should record this information in a way that is appropriate for the food item. For example, the amount of food used might be listed as 300 slices of cheese pizza, six \#10 cans of peaches, ten pounds of carrots, and 50 cartons of milk.
11. Student Servings: Record the actual number of students served.
12. A la Carte Servings: Record the actual amount of the food item that was sold a la carte.
13. Adult Servings: Record the number of adult meals actually served.
14. Leftovers: Once the meal is served, site staff should record leftovers on the production records. Estimate the quantity/portions or number of servings left over from the recipes. This will assist with any revisions when the menu is served in the future.

Sample Format Production Record Site: Abraham Lincoln Elementary School
Meal Date: January 27, 20016
Total Projected Reimbursable Lunches $\qquad$ 175

| Food Item and Form Used | Recipe or Product (Name and Number) | Grade Group | Portion Size* (Number/ Weight/ Quantity) | Student Projected Servings | Total Projected Servings | Amount of Food Used** (Weight or Quantity) | Student <br> Servings | A la Carte Servings | Adult Servings | Leftovers |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | Actual |  |  |  |
| Meat/Meat Alternate <br> Salisbury Steak Chicken Nuggets | $\begin{aligned} & \text { D-33 } \\ & \text { PC } \end{aligned}$ <br> (List ICS Bulletin number if available) | K-5 | $\begin{aligned} & 1 \mathrm{ea} / 2 \mathrm{oz} \\ & 5 \mathrm{ea} / 2 \mathrm{oz} \end{aligned}$ | $\begin{gathered} 50 \\ 115 \end{gathered}$ | $\begin{gathered} 75 \\ 130 \end{gathered}$ | $\begin{aligned} & 220 \text { serv } \\ & 761 / 4 \mathrm{lb} \end{aligned}$ | $\begin{gathered} 42 \\ 108 \end{gathered}$ |  | $\begin{aligned} & 22 \\ & 15 \end{aligned}$ | $\begin{aligned} & 11 \text { serv } \\ & 13 / 4 \mathrm{lb} \end{aligned}$ |
| Vegetable/Fruit Baked Potato, 5 oz, ½5 Carrot Sticks, pre-cut Broccoli Flowers, pre-cut Tomatoes, cherry, fresh <br> Cherry Cobbler | C-6 | K-5 | $\begin{gathered} 1 \text { ea/3/4 c } \\ 1 / 4 \mathrm{c} \\ 1 / 4 \mathrm{c} \\ 1 / 4 \mathrm{c} \\ 1 \text { square/ } 0.5 \\ \text { oz grain } \\ 25 \text { serv/pan } \end{gathered}$ | $\begin{aligned} & 150 \\ & 135 \\ & 135 \\ & 135 \\ & 175 \end{aligned}$ | $\begin{aligned} & 165 \\ & 150 \\ & 150 \\ & 150 \\ & 200 \end{aligned}$ | $\begin{gathered} 165 \text { ea } \\ 6 \mathrm{lb} \\ 3 \mathrm{lb} \\ 7 \mathrm{lb} \\ 8 \text { pans } \end{gathered}$ | $\begin{aligned} & 145 \\ & 125 \\ & 105 \\ & 115 \\ & 152 \end{aligned}$ |  | $\begin{gathered} 10 \\ 5 \\ 5 \\ 5 \\ \\ 15 \end{gathered}$ | $\begin{gathered} 10 \mathrm{ea} \\ 3 / 4 \mathrm{lb} \\ 3 / 4 \mathrm{lb} \\ 1 \mathrm{lb} \\ --- \end{gathered}$ |
| Grains/Breads Whole-Wheat Roll | Brand X | K-5 | $\begin{gathered} 1 \mathrm{ea} / 1.25 \mathrm{oz} \\ \mathrm{eq} \\ \hline \end{gathered}$ | 150 | 175 | 175 rolls | 138 |  | 10 | 27 ea |
| Other <br> BBQ Sauce <br> Low-Fat Ranch Dressing | Brand Z <br> Brand Q | K-5 | Portion pack/ 2 ea <br> Portion pack/ 1 ea | $\begin{aligned} & 300 \\ & 150 \end{aligned}$ | $\begin{aligned} & 310 \\ & 175 \end{aligned}$ | $\begin{aligned} & 310 \text { ea } \\ & 175 \mathrm{ea} \end{aligned}$ | $\begin{aligned} & 290 \\ & 148 \end{aligned}$ |  | 5 10 | $\begin{aligned} & 10 \mathrm{ea} \\ & 17 \mathrm{ea} \end{aligned}$ |
| Milk: Variety |  | K-5 | $1 / 2 \mathrm{pt}$ | 145 | 200 | 200 (112 pt) | 140 | 40 | 5 | 15 (1/2 pt) |

NOTE: All foods, including condiments and milk, must be included daily.
*Portion size: Must be same as planned. Use separate line if adjusted for age.
${ }^{* *}$ Amount of food used: Based on USDA Food Buying Guide or USDA recipe.
Menu Planning and Offer Versus Serve

